

ASSIGNMENT OF UNIVERSALITY OF CLAIMS

CANADA MORTGAGE AND HOUSING CORPORATION

Re : Canada Mortgage and Housing Corporation -
NHA Mortgage-Backed Securities Program (the “Program”)

The undersigned (the “Registered Holder”), hereby assigns to Canada Mortgage and Housing Corporation (“CMHC”) the universality of all of its present and future mortgage loans which fulfill each of the following criteria: a) they are secured by hypothec on immovable properties located in the Province of Quebec; b) the Registered Holder is or will become registered at the relevant Land Registry Office as the holder of the hypothecs guaranteeing said mortgage loans; c) they are insured as contemplated under the Program; and d) in relation to which CMHC will, between the date hereof and the thirtieth anniversary date of the date of signature of these presents, grant a guarantee in respect of obligations under the Program of an “Approved Issuer” (as such expression is understood under the Program), as the Program may be amended from time to time.

The Registered Holder hereby represents and warrants to CMHC that it has, as of the date hereof, or will have, in connection with future mortgage loans as of the date the above assignment will take effect, good and valid title to each of the mortgage loans comprised in the universality described above, free and clear of any charge, hypothec or encumbrance of any nature whatsoever.

The Registered Holder also confirms that the present assignment is made subject to the undertakings given by the Registered Holder under the Program towards CMHC including, without limitation, its undertaking to act as servicer of said mortgage loans with the power to grant releases or discharges thereof.

The expression “Registered Holder” includes any prior entity that might have amalgamated or otherwise resulted in the undersigned.

Signed in _____ this _____ day of _____, 20 ____ .

Registered Holder:

per: _____

Name:

Title:

I have authority to bind the Registered Holder

READ AND AGREED:

CANADA MORTGAGE AND HOUSING CORPORATION

per: _____

Name: _____

authorized officer